



NASS 2003 Summer Conference Tentative Agenda

July 25 – 28, 2003

Holiday Inn by the Bay

Portland, Maine

Updated: 07/16/03 @ 10:00 am

New Policy: Valid conference ID badge required for entry to ALL meetings & events. NO EXCEPTIONS. Media credentials must be displayed at all times.

Thursday, July 24, 2003

- | | |
|------------------------|--|
| 11:30 a.m. | Bus leaves Holiday Inn for Sable Oaks Golf Club* |
| 12:00 p.m. – 4:30 p.m. | Golf Outing
Sponsored by ManTech International |
| 12:00 p.m. – 7:00 p.m. | Conference Registration/Information Open
NASS/ACR/NPA |
| 7:00 p.m. – 8:30 p.m. | NPA-Only Reception (Informal)
Sponsored by the Pennsylvania Association of Notaries |
| 7:30 p.m. – 10:30 p.m. | NASS Executive Committee Dinner in South Portland
Sponsored by Verizon |

Friday, July 25, 2003 **Programming Sponsored by CT Corporation**

- | | |
|-----------------------|--|
| 7:30 a.m. – 7:00 p.m. | Conference Registration/Information Open
NASS/ACR/NPA |
| 7:30 a.m. – 9:30 a.m. | Conference Breakfast
NASS/ACR/NPA |
| 8:00 a.m. – 9:00 a.m. | ACR Breakfast Meeting
Officers & Regional Representatives |

9:00 a.m. – 10:00 a.m.	NPA Session <i>Welcome, Conference Overview & Introductions</i>
9:00 a.m. – 12:00 p.m.	ACR Session “Who’s Who & What’s New?” <i>With budgets in the red and all of us being asked to do more with less, this session will be a terrific opportunity to learn how we are all managing to keep the process on track and on budget.</i>
9:00 a.m. – 9:30 a.m.	NASS Awards & Publications Session
9:30 a.m. – 10:45 a.m.	NASS Budget & Finance Session
10:00 a.m. – 12:00 p.m.	NASED Conference Registration
10:15 a.m. – 11:45 a.m.	NPA Session <i>State Updates and Open Discussion</i>
11:00 a.m. – 12:00 p.m.	NASS Program & Site Selection Session
12:00 p.m. – 1:00 p.m.	NASS Executive Committee Luncheon Meeting
12:00 p.m. – 1:00 p.m.	ACR - Lunch on your own
12:00 p.m. – 5:00 p.m.	NASED Conference
12:00 p.m. – 4:00 p.m.	Exhibit Set up
1:00 p.m. – 3:00 p.m.	NASS Diplomatic Protocol Training <i>"Dine Like a Diplomat & More"</i> Dorothea Johnson, Director The Protocol School of Washington Separate registration required. Contact NASS at kay@sso.org
1:30 p.m. – 3:00 p.m.	NPA Session <i>Working Together to Develop Uniform Authentication/Apostille Standards</i>
3:15 p.m. – 4:30 p.m.	NASS International Relations Session - <i>NASS Partnership with United Nations Electoral Assistance Division</i> Carina Perelli, Director, UN Electoral Assistance Division, Dept of Political Affairs Sean Dunne, Electoral Political Affairs Officer - <i>NASS Delegation to Taiwan – TECRO Update</i> Dr. C.K. Liu, Director, Boston TECRO Office

3:15 p.m. – 4:15 p.m.	NPA Session <i>Glossary of Notary Terms – A Discussion of the Document</i>
3:15 p.m. – 5:00 p.m.	ACR Session <i>“The Battle Grounds” – A Roundtable Discussion</i> Moderator: Dan Procter, Director, Texas Register Section, TX Secretary of State’s Office 1) <i>Substantive vs. Editorial</i> 2) <i>Data Integrity</i> 3) <i>The Official Version</i> <i>You’ve got questions? Hopefully someone may have the answer! Share your solutions. Last year’s roundtable was an outstanding success and we hope to repeat it this year.</i>
3:20 p.m. – 4:20 p.m.	NASS/NASED Joint Session <i>Discussion of Design and Redesign of Voting Materials to Meet HAVA Requirements and Ease of Use.</i> Marcia Lausen, Design for Democracy, Inc/American Institute of Graphic Arts
Evening	Dinner on Own NASS/NPA/ACR
9:30 p.m. – 11:00 p.m.	Welcoming Reception at Portland Museum of Art Sponsored by Maine Auto Dealers Assn NASS/NPA/ACR (Attire: Business Casual)

Saturday, July 26, 2003 Programming Sponsored by Dun & Bradstreet

8:00 a.m. – 4:00 p.m.	Conference Registration/Information Open NASS/ACR/NPA
8:00 a.m. – 9:00 a.m.	Conference Breakfast NASS/ACR/NPA
8:00 a.m. – 5:00 p.m.	NASED Conference
9:00 a.m. – 9:15 a.m.	ACR Session <i>Recap – Any Questions Please??</i>
9:00 a.m. – 9:45 a.m.	NASS Elections Session I <ul style="list-style-type: none"> ▪ HAVA Implementation Status ▪ EAC Advisory Board ▪ NASS Positions
9:00 a.m. – 10:30 a.m.	NPA Session <i>Electronic Notarization: A Proposed National Approach Forward</i>

9:00 a.m. – 4:00 p.m.

Exhibit Area Open

9:15 a.m. – 12:00 p.m.

ACR Session

“Managing Change”

Presenter: Jayne Bleicher, President, TrainingGround

William A. Ward said, “Change is a challenge to the adventurous, an opportunity to the alert, and a threat to the insecure.” Change is constant and inevitable. This session will help us deal with the realities of change in today’s world.

10:00 a.m. – 10:45 a.m.

NASS Business Services & Licensing Session

- *Latest Action on Matricula Identification Cards*
 - Introduction - Hon. John Gale, NE
 - Deb Pester and Greg Lemon, Nebraska Secretary of State’s Office
- *Bogus Lien Filings Update*
 - Oregon Legislation – Tom Wrosch, Oregon Secretary of State’s Office
 - Nebraska Legislation – Greg Lemon, Nebraska Secretary of State’s Office
- *Universal Annual Report Filing Form Update*
 - Greg Lemon, Nebraska Secretary of State’s Office

10:45 a.m. – 11:00 a.m.

Conference Coffee Break

Sponsored by Election Systems & Software, Inc.

NASS/ACR/NPA

10:45 a.m. – 11:45 a.m.

NPA Session

Electronic Notarization: Archiving/Audit/Litigation

11:00 a.m. – 12:00 p.m.

NASS General Session

“Pushing the Envelope: The Most Exciting Trends in e-Government”

- Cathilea Robinett, Executive Director, Center for Digital Government
- Tamara Dukes, Regional Manager, NIC
- Tim Poulin, Director of Corporations, ME

12:00 p.m. – 1:15 p.m.

Conference Luncheon

Sponsored by IBM

NASS/ACR/NPA

Welcome to Maine – Honorable Dan A. Gwadosky

Presentation by “Seeds of Peace”

Dr. Aaron David Miller, President

1:15 p.m. – 3:00 p.m.

NASS Best Practices: e-Government Programs

NASS e-Government Committee Business

Hon. Elaine Marshall, NC

Presentations Submitted

- *“Preventing Liability and Managing Risk in a Digital Age”*

Hon. Deb Markowitz, VT

- *“Going Paperless in Washington – Come hear how Washington’s business registration office combines imaging, electronic workflow, web-filing and auto-archiving that is state of the art.”*

Hon. Sam Reed, WA

- *“Technology for Managing Gubernatorial Appointments”*

Hon. Anita Rimler, VA

- *“Minnesota’s Real-Time, Web-based Election Reporting System”*

Hon. Mary Kiffmeyer, MN

1:30 p.m. – 3:15 p.m.

ACR Session

“Damage Control & Disaster Planning”

Presenter: John Martinez, Director, NM

Administrative Law Division

Chicken Little said, “The sky is falling, the sky is falling.” Don’t wait for the sky to fall on you. Get the insights from a tech’s eye view on prevention and recovery

1:30 p.m. – 2:30 p.m.

NPA Session

Electronic Notarization: Authentication and Identity

2:45 p.m. – 4:15 p.m.

NPA Session

Electronic Notarization: Lessons Learned from an Early Implementation

3:15 p.m. – 4:00 p.m.

ACR Session

1st Business Meeting

4:00 p.m.

**NASS buses leave for Maine Maritime Museum
(Secretaries of State & Corporate Affiliates) ***

4:45 p.m. – 5:45 p.m.

**NASS Secretaries/Corporate Affiliate Only Reception
Sponsored by Maine Motor Transportation Assn.
Maine Maritime Museum
(Attire: Business)**

5:00 p.m.

**Buses leave for Bowdoin College Dinner/Maine State
Music Theatre Performance ***
(All other NASS/ACR/NPA attendees)

5:30 p.m. – 6:30 p.m.

Cocktail Reception at Bowdoin College

6:30 p.m. – 7:30 p.m.	Dinner at Bowdoin College Sponsored by NIC (NASS/ACR/NPA) (Attire: Business)
8:00 p.m. – 11:00 p.m.	Maine State Music Theatre Performance Sponsored by Weil Publishing (NASS/ACR/NPA)
11:00 p.m. – midnight	Late-night shopping at LL Bean (optional)

Sunday, July 27, 2003

8:00 a.m. – 4:00 p.m.	Conference Registration/Information Open NASS/ACR/NPA
8:00 a.m. – 10:00 a.m.	Conference Breakfast Sponsored by Thomson Legal and Regulatory – West Group NASS/ACR/NPA
8:00 a.m. – 1:00 p.m.	NASED Conference
9:00 a.m. – 10:00 a.m.	NASS Elections Session II <ul style="list-style-type: none"> - HAVA Implementation Status - EAC Advisory Board - NASS Policy Positions
9:00 a.m. – 4:00 p.m.	Exhibits Open
9:00 a.m. – 10:30 a.m.	ACR Session <i>“Policy vs. Administrative Rules”</i> Presenter: Ken Hansen, Director, Division of Administrative Rules, State of Utah <i>While many of us have been talking about this problem, Utah has put a solution into state statute. What has Utah come up with to identify the difference and insure compliance with the drafting of administrative rules?</i>
9:00 a.m. – 10:00 a.m.	NPA Session <i>The Invisible Class: Undocumented Mexican Workers & Matricula ID Cards</i>
9:00 a.m. – 9:30 a.m.	NASS Nominations and Credentials Committee
9:30 a.m. – 10:30 a.m.	NASS Securities Regulation Session <ul style="list-style-type: none"> - H.R. 2179 Overview by Christine Bruenn, NASAA President - Overview of Global Settlement

	<ul style="list-style-type: none"> - Possible NASS Positions
10:15 a.m. – 12:00 p.m.	<p>NASS Voter Participation Session</p> <ul style="list-style-type: none"> - <i>“NASS/Youth Vote Best Practices Survey: How the States Are Reaching Out to Young People”</i> Colin Moffett, Youth Vote - <i>“The Declaration of Independence Road Trip”</i> Rick Jasculca, Senior Project Consultant Hon. Eric Clark, MS
10:15 a.m. – 11:30 a.m.	<p>NPA Session <i>Knowing Who’s Who and What’s What</i></p>
10:45 a.m. – 12:00 p.m.	<p>ACR Session <i>“Training the Drafters” – Audio/Video Presentation</i> Presenter: Jeff Truax, Director, Office of State Registrar, State of Louisiana <i>How do we get the best possible rules submitted from agencies? Louisiana goes out to the agencies and the law schools to teach the drafters. See how they do it.</i></p>
10:45 a.m. – 11:00 a.m.	<p>Conference Coffee Break Sponsored by Election Systems & Software, Inc. NASS/ACR/NPA</p>
12:00 p.m. – 1:15 p.m.	<p>Conference Awards Luncheon Sponsored by NIC NASS/ACR/NPA</p> <ul style="list-style-type: none"> ▪ <i>Presentation of NASS Freedom Award to Rep. Robert Ney (R-OH) and Rep. Steny Hoyer (D-MD)</i> ▪ <i>Announcement of Margaret Chase Smith Award</i>
1:30 p.m. – 3:45 p.m.	<p>ACR Session <i>“We the People: Panel Discussion on Public Participation”</i> Moderator: Peter Bartuka, Retiring Manager, Records and Legislative Services, CT Secretary of State’s Office <i>This session brings together the rule makers and the grassroots people who work across state lines.</i></p>
1:30 p.m. – 2:15 p.m.	<p>NASS General Session <i>2004 & Beyond: Presidential Primary Reform</i></p> <ul style="list-style-type: none"> - <i>Update on 2004 Presidential Primary Dates</i> - <i>Roundtable Discussion on NASS Reform Proposal</i> <ul style="list-style-type: none"> ▪ Moderated by Hon. Bill Galvin, MA
1:45 p.m. – 3:00 p.m.	<p>NPA Session</p>

Smart Cards and Government Interoperability

2:15 p.m. – 3:00 p.m.

NASS General Session

Campaign Disclosure Issues – Model Disclosure Law

- *Grading State Disclosure Laws and Websites*
 - Kim Alexander, Campaign Disclosure Project, California Voter Foundation
- *Model Reporting Standards and Model Campaign Disclosure Law*
 - Bob Stern, Center for Governmental Studies, Los Angeles

2:15 p.m. – 3:00 p.m.

NASS General Session

“Homeland Security Activity in the States”

Dirk van der Vaart, ManTech International

3:00 p.m. – 4:15 p.m.

NASS Business Meeting

Official meeting to vote on NASS public positions & policies

3:15 p.m. – 4:15 p.m.

NPA Session

Privacy Issues: A Round Table Discussion

5:00 p.m.

Buses leave hotel for Great Diamond Island Ferry *
NASS/ACR/NPA

5:30 p.m.

Ferry Departs for Great Diamond Island Lobster Bake
NASS/ACR/NPA

6:00 p.m. – 10:00 p.m.

Lobster Bake on Great Diamond Island
Sponsored by Accenture eDemocracy Services
NASS/ACR/NPA (Attire: Summer casual, bring along a sweater or light jacket)

Monday, July 28, 2003

Programming Sponsored by Accenture eDemocracy Services

8:00 a.m. – 5:00 p.m.

Conference Registration/Information Open
NASS/ACR/NPA/Monday-Only Registrants

8:00 a.m. – 9:00 a.m.

Conference Breakfast
Sponsored by Sequoia Voting Systems
NASS/ACR/NPA/Monday-Only Registrants

9:00 a.m. – 1:00 p.m.

Exhibits Open

9:00 a.m. – 10:00 a.m.

NPA Session
Notary Public 101: What You Need to Know About Protests

9:00 a.m. – 10:30 a.m.	ACR Session <i>“Maine Rule Making – Start to Finish”</i> <i>How does the Pine Tree State handle the rule making process?</i>
9:00 a.m. – 10:00 a.m.	NASS General Session <i>Election Reform Crosses the Pond: United Kingdom’s Current Elections & Pilot Programs</i> Presenters: Paul Roswell, Office of the Deputy Prime Minister Julian Bowrey, Office of the Deputy Prime Minister
9:00 a.m. – 10:30 a.m.	NASS General Session <i>State Voter Education Standards: A Roundtable Discussion</i>
10:10 a.m. – 10:45 a.m.	NASS General Session <i>“Does it Really Do That? Ask the Vendor”</i> <i>Making Multiple Voting Systems Work at the Polling Place</i> Moderator – Hon. Chet Culver (IA) Panel Includes: AccuPoll, Inc; 3M Touch Systems; TruVote; ES&S; Hart InterCivic; Sequoia Voting Systems
10:45 a.m. – 12:00 p.m.	ACR Session <i>“The Colburn Award Winner’s Presentation”</i>
10:15 a.m. – 11:45 a.m.	NPA Session <i>Business Meeting/Conference Overview</i>
10:45 a.m. – 12:00 p.m.	NASS General Session <i>Election Reform: Federal Agency HAVA Updates</i> <ul style="list-style-type: none"> - <i>Election Assistance Commission</i> <ul style="list-style-type: none"> ▪ Paul Vinovich, Majority Staff Director, House Administration Committee - <i>Pre-clearance and other DOJ issues</i> <ul style="list-style-type: none"> ▪ Hans Von Spakovsky, Counsel to AAG, USDOJ - <i>Update HHS Polling Place Accessibility Grant Program</i> <ul style="list-style-type: none"> ▪ Faith McCormick, Acting Director, Division of Program Operations, Admin. On Developmental Disabilities, Administration on Children and Families, HHS - <i>Serve 2004: Dept of Defense and State Governments’ Cooperative Venture for Secure Electronic Registration and Voting Experiment for Election 2004</i> <ul style="list-style-type: none"> ▪ Polli Brunelli, FVAP Director

12:00 p.m. – 1:30 p.m.

Conference Luncheon

Sponsored by Diebold Election Systems

NASS/ACR/NPA/Monday-Only Registrants

- **Honorable John E. Baldacci, Governor of Maine**
- New Officers Introduction
- Passing of the Gavel

1:45 p.m. – 3:00 p.m.

ACR Session

“Selecting a Vendor”

Presenter: Barry Schaffer

How to get the most out of an RFP!

1:30 p.m. – 2:15 p.m.

NASS General Session

Election Reform: Stakeholders Perspective on State Progress

- Jim Dickson, American Association of People with Disabilities
- Veronica de la Garza, YouthVote

2:00 p.m. – 3:30 p.m.

NASS Communications Roundtable

Publicizing HAVA Changes in Your State

- Featuring Steve George, Public Information Officer, Office of the Nevada Secretary of State

2:15 p.m. – 2:30 p.m.

Conference Coffee Break

Sponsored by Election Systems & Software, Inc.

NASS/ACR/NPA/Monday-Only

2:15 p.m. – 3:30 p.m.

NASS General Session

Election Reform: State HAVA Finance Issues

Moderated by Doug Chapin, electionline.org

- *Ohio Statewide Purchasing Arrangement*
 - Eric Seabrook, Ohio Secretary of State’s Office
- *Understanding Multi-State Purchasing Cooperatives*
 - Dick Thompson, Maine Chief Information Officer
- *Open Discussion on State Matching Dollars*
- *Managing Federal Dollars and Audit Issues*
 - Andrew Hire, OMB, Treasury Branch (Invited)

Coffee provided by Election Systems & Software, Inc.

3:30 p.m. – 3:45 p.m.

NASS General Session

State Certification of Local Election Officials

- Doug Lewis, The Election Center

3:45 p.m. – 5:00 p.m.

ACR Session

Final Business Meeting

3:45 p.m. – 4:30 p.m.

NASS General Session

*Election Reform: True Stories of Election Reform
Challenge & Triumph from the States*

Presenters: Hon. Rebecca Vigil-Giron, NM
Hon. Chet Culver, IA

4:30 p.m. – 7:30 p.m.

Take a stroll and dine in Portland's Historic Old Port District

7:30 p.m.

Buses depart for Casco Bay Cruise*

8:00 p.m. – 11:00 p.m.
(boat departs 8:30 p.m.)

Casco Bay Champagne & Dessert Cruise

Sponsored by BankNorth – Music by the Bellamy Jazz Band (Attire: Summer casual, bring along a sweater or light jacket)

Fireworks Display

Sponsored by Verizon

***Transportation Information:**

Buses will depart the Sheraton South Portland and the Hilton Gardens Hotels 15 minutes earlier to allow travel time to the Holiday Inn by the Bay.